

## Thank you for purchasing Adaptive Client Manager

This update to **Version 1.2** will add some great new features to Adaptive Client Manager including:

- ✓ 3 Different User Roles (Admin, Manager & Client) Each With Their Own Level Of Access & Permissions
- ✓ Clients can have login details and can sign in to their own Client Area – everything else is hidden from them
- ✓ UTF-8 Character support for PDF's – support for many special characters from various languages (e.g. Ä,ä,Ö,ö,Û,ü,ß,Ø, and many more...)
- ✓ Ability To Edit Invoice and Quote Items (Previously Only Add/Delete)
- ✓ Custom Fields For Both Your Company & Clients (For Data Such As Tax Codes etc)
- ✓ Item Quantities Can Now Be Decimals Instead of Only Whole Numbers – Perfect For Those Half Hours Etc

**Important:** These instructions are for the upgrade from Version 1.01 to Version 1.2 only. New installations should follow the Installation documentation from the download bundle from Code Canyon.

## Before You Upgrade & Terms of Use

### Back Up Your Data

Careful steps have been taken with this update to prevent any loss of data from your database, and this has been thoroughly tested. However, as with any editing/updating of data, if you have already added important data to your database that you do not want to risk, it is a good idea to backup your database using your web host's software (probably phpMyAdmin). Just highlight your database, choose the 'Export' tab, leave all table selected, ensure the 'SQL' radio button is selected and then click 'Go' in the bottom right to download your .sql backup.

If you need help with this, then please contact us **before** you install any updates, as we can not/will not be held responsible if you lose any data. Remember, keeping a regular backup of your database is good practice and is **your** responsibility. Do not install this update if you do not have a recent backup of all your data and/or if you do not agree with these terms.

### What To Do If You Have Made Edits Or Customisations To Files

If you're familiar with code (PHP, jQuery etc) you may have made customizations to certain files within ACM. This is fine, however, when it comes to upgrades you have to be careful not to overwrite files you have edited. Keep track of those files which you have edited and back them up. If these update instructions require you to overwrite any, do not install the update until you have looked at changes within the new versions of the files to see what impact they may have and what changes you may need to make again. Contact us if you require assistance.

## Step 1 – Uploading The New/Updated Files & Folders

In the zip file that contained these instructions, you will see a folder named 'Uploads'. This contains various files and folders that you will need to upload to your Adaptive Client Manager installation, wherever you installed it on your web server.

Below is a description of where each should go, please be careful to follow these instructions and paths carefully to avoid errors. The 'root' directory of your installation will typically be '*yourdomain.com/yourSubfolder*' – this will be reference in the table below by *~ /*. Remember, in many cases there will already be files and folders with those same names in the upload locations already – you will be overwriting them.

File/Folder	Upload Location	Done
Controller (Folder)	<i>~ /app/</i>	<input type="checkbox"/>
Model (Folder)	<i>~ /app/</i>	<input type="checkbox"/>
View (Folder)	<i>~ /app/</i>	<input type="checkbox"/>
Vendor (Folder)	<i>~ /app/</i>	<input type="checkbox"/>
update_1.2.sql (File)	<i>~ /app/webroot/</i>	<input type="checkbox"/>
usersIndex.css (File)	<i>~ /app/webroot/css</i>	<input type="checkbox"/>

## Step 2 – Check Your Database Settings

Sign into Adaptive Client Manager and go to 'Settings'. In the 'Config' area you will now see 3 new fields that relate to your database settings at the bottom of the list. If you do not see these fields, or you receive any error messages, then you are using the very earliest version (1.0) of ACM and you will need to run the update to Version 1.01 first. Contact us for more information.

If these fields are there, and they contain your correct database settings, then you can now proceed to Step 3. If these fields are blank, then fill them in with your correct database settings and press the 'Save Config' button. You should receive a confirmation message stating 'Your Settings Have Been Updated'. If you received that message, you can now proceed to Step 3.

## Step 3 – Run The Update

Whilst still signed in, in your web browser go to '*yourdomain.com/yourSubfolder/update*' – obviously changing the URL to suit your installation. Follow the simple instruction on that page and run the update. You should receive a success message stating that you have successfully upgraded to Version 1.2. You will also see 'V1.2' in the top right.

If you experience any problems then please contact us at <http://deadpixelstudio.co.uk/contact-us/> and we will be happy to help.

## **Future Updates & Your Support**

I hope that you enjoy the update and the new features that it brings to Adaptive Client Manager. I will be working hard to create the next update that will bring even more too.

It's very difficult starting out on a huge Marketplace like Code Canyon. If you've been happy with the service and product (that I'm working hard to add even more features too) so far, please consider helping me out on Code Canyon by leaving as high a Seller and/or Product Rating as you can – 5 stars if you can. If you don't think it's worth 5 stars, then before leaving a rating, tell us why and maybe it's something we can fix for you. The success and future development of ACM really depends on it.

Positive comments from purchasers in the comments section of the item are also very helpful for both Sellers and potential Buyers. I would be very much appreciative if you would consider any/all of these.

So how do you know when we release updates for Adaptive Client Manager? The best way would be to follow us on Twitter: **@studioDeadPixel** (<https://twitter.com/studioDeadPixel>). We'll always send out a tweet when an update is imminent and maybe you'll even find out about other cool products we're releasing. You can also follow us on Code Canyon.

**Thank you.**